FINANCIAL EXPRESS

Shriram City shareholders, creditors clear STFC merger

FE BUREAU Chennai, July 7

SHRIRAM CITY UNION Finance (Shriram City), a leading financier to small business enterprises and one of the largest two-wheeler financiers, has said the company has received approvals from equity shareholders and secured and unsecured creditors for the merger of Shriram City with Shriram Transport Finance Company (STFC).

Of the total final votes, 99.7% of equity shareholders, 100% of secured creditors and 99.9% of unsecured creditors were in favour of the deal, according to counting of votes held on July 6. Shriram Trans-

The merger will give us greater scale, lower operating costs, access to lower cost of funds, increase competitiveness and wider geographic coverage YS CHAKRAVARTI, MD & CEO, SCUF



wide range of retail loans port Finance Company (STFC) on Wednesday said it has from vehicles to MSME, to gold received approvals from equity finance and the commercial shareholders, and secured and vehicle lending space – driven unsecured creditors for the by digital innovation. The merger of STFC and Shriram proposed merger with Shriram City Union Finance (SCUF). City will create Shriram The merger agreed upon in Finance – India's largest retail

registered office of our Company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 81 of the Prospectus.

December 2021 advances Shriram City from a mid-sized NBFC to a diversified lender with a product suite across a now awaits approval from the NCLT, CCI and IRDA. YS Chakravarti, MD & CEO, Shriram City, said: "With

the shareholders' and creditors' vote out of the way, only a few more steps remain before the deal can be closed and we start a new era for Shriram. The merger will give us greater scale, lower operating costs, access to lower-cost of funds, increase competitiveness and wider geographic coverage. For my customer, I will be able to offer him a suite of products under the same umbrella and with convenience like never before with the Super-App."

remaining closing conditions

for the merger. The company

Thursday said it has appointed Paritosh Tripathi as managing director and chief executive He succeeds PC Kandpal, who

Tripathi has over 32 years of banking experience and has worked in various departments, including MSME, midcorporate segment, internabanking

Before joining SBI General Insurance, he was general manager operations, internal banking group with SBI and was also on the boards of Sterling Bank, Nigeria and SBI Canada.

—PTI

New MD & CEO Life insurers' new business premium income rises 40%

MITHUN DASGUPTA Kolkata, July 7

COLLECTIVE NEW BUSINESS

premium income for life insurance companies witnessed a 39.73% year-on-year rise to ₹73,674.53 crore for the first quarter this fiscal, from ₹52,725.26 crore for the same period last year, data from the Irdai showed.

The new business premium or the first year premium of 23 private sector life insurance companies grew 48.75% YoY to ₹25,473,53 crore, while staterun LIC registered a 35.39% Yo-Y growth to ₹48,201 crore. At

LIC's new business premium income for June fell 5.29% to ₹20,643.67 cr

the end of the Q1, LIC's market share stood at 65.42%, down 210 basis points YoY, while the market share of all private life insurers was 34.58%, an increase of 210 basis points.

LIC's new business premium income for June fell 5.29% to ₹20,643.67 crore, while private life insurance companies' new business premium income for the month rose 29.19% to ₹10,610.89

crore. For the life insurance industry, new business premium income grew 4.15% to ₹31,254.55 in June.

Among major insurers in the private sector, SBI Life's new business premium Q1 grew 67.19% to ₹5,590.71 crore, while for HDFC Life Insurance, it was up 27.18% to ₹4,851.18 crore. ICICI Prudential Life's new business premium for the quarter rose 24.45% to ₹3,183.99 crore. For Bajaj Allianz Life, it was up by a whopping 125.03% to ₹2,916.20 crore while Max Life reported a 19.77% rise to ₹1,483.98 crore.

OFFER OPENING PUBLIC ANNOUNCEMENT

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 ('SEBI (SAST) REGULATIONS, 2011')

> ANNOUNCEMENT UNDER REGULATION 18(5)(b) OF SEBI (SAST) REGULATIONS, 2011 FOR THE ATTENTION OF THE SHAREHOLDERS OF MOONGIPA SECURITIES LIMITED

CIN: L74899DL1994PLC057941

Registered Office:18/14, W.E.A. Pusa Lane, Karol Bagh, New Delhi - 110005, India Tel. No.: +91-11- 41450121; E-mail: moongipas@gmail.com; Website: www.moongipa.net Open Offer for acquisition of 13,02,652 Equity Shares from the Shareholders of Moongipa Securities Limited

Mr. Rahul Gupta and Mr. Rohan Gupta

This Offer Opening Public Announcement, Corrigendum to the Detailed Public Statement and Announcement is being issued by Corporate Professionals Capital Private Limited, for and on behalf of Mr. Rahul Gupta and Mr. Rohan Gupta (hereinafter referred to as 'Acquirers') pursuant to Regulation 18(7) and Regulation 18(5)(b) of SEBI (SAST) Regulations, 2011 in respect of the Takeover Open Offer to acquire substantial shares and control over Moongipa Securities Limited (hereinafter referred to as "MSL"/ "Target Company'). The Detailed Public Statement ('DPS') with respect to the offer was made on August 27, 2021, Friday in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Pratahkal (Marathi) (Mumbai Edition)

1. Offer Price - INR 58 (Indian Rupees Fifty Eight Only) inclusive of interest at the rate of 10% per annum per fully paid-up Equity Share payable in cash.

The Target Company, being an NBFC, the acquisition of control and shares under SPA and Open Offer was subject to the approval of RBI, and the approval from RBI was received on June 20,2022, thus SEBI has directed Acquirers vide its email dated June 23, 2022 to pay interest at the rate of ten percent (10%) on the Offer Price to the shareholders of the Target Company from the date following the last date of payment as per the observation letter received from SEBI i.e., January 01, 2022 till the last date of payment to shareholders on the basis of revised schedule i.e., August 05, 2022.

The original offer price at the time of Public Announcement was INR 17 (Indian Rupees Seventeen only) and further, on July 07, 2022, the Acquirers have decided to revise the existing Offer Price (including interest) to INR 58 (Indian Rupees Fifty Eight only). This Offer Price is inclusive of interest at the rate of 10% per annum for the delay period of 216 days i.e. from January 01, 2022 to August 05, 2022. This upward revision of the Offer Price is in pursuance with Regulation 18(4) and Regulation 18(5) of SEBI (SAST) Regulations, 2011 as amended from to time to time.

2. Independent Directors Committee (IDC) recommends that the Offer Price being in compliance with the applicable regulations can be considered as fair and reasonable. The recommendation of IDC was published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Pratahkal (Marathi) (Mumbai Edition) on July 06, 2022 Wednesday. This is not a competing offer.

4. Letter of Offer ('LOO') has been dispatched to all the equity shareholders of 'MSL' whose names appear in its Register of Members on June 27, 2022, Monday, the Identified Date.

The LOO along with the Form of Acceptance cum Acknowledgement is also available on SEBI's website, www.sebi.gov.in, BSE's website, www.bseindia.com, and the website of Manager to the Offer, www.corporateprofessionals.com and shareholders can also apply by downloading such forms from the website. Further, in case of non-receipt/non-availability of the Form of Acceptance, the application can be made on plain paper along with the following details:

a) In the case of Equity Shares held in physical form—

The Public Shareholders who are holding physical Equity Shares and intend to participate in the Open Offer shall approach the Selling Broker. The Selling Broker should place bids on the Designated Stock Exchange platform with relevant details as mentioned on physical share certificate(s). The Selling Broker(s) shall print the TRS generated by the Exchange Bidding System. TRS will contain the details of order submitted like Folio No., Certificate No., Dist. Nos., No. of Equity shares etc.and such equity shareholders should note that physical Equity Shares will not be accepted unless the complete set of documents as mentioned in Para 8.11 is submitted. Acceptance of the physical Equity Shares for the Open Offer shall be subject to verification by the Registrar & Transfer Agent (RTA). On receipt of the confirmation from the RTA, the bid will be accepted otherwise it would be rejected and accordingly the same will be depicted on the exchange platform.

b) In case of Equity Shares held in dematerialized form—

Eligible Person(s) may participate in the Offer by approaching their respective Selling Broker and tender Shares in the Open Offer as per the procedure mentioned under Para 8.10 of the Letter of Offer.

Changes suggested by SEBI in their comments to be incorporated— a) Revised and Original schedule of Activities

ACTIVITY ORIGINAL REVISED DATE AND DAY DATE AND DAY Public Announcement (PA) Date August 20, 2021 Friday August 20, 2021 Friday Detailed Public Statement (DPS) Date August 27, 2021 Friday August 27, 2021 Friday Filing of Draft Letter of Offer with SEBI September 03, 2021 Friday September 03, 2021 Friday Last date for a competing offer September 20, 2021 Monday September 20, 2021 Monday Identified Date* September 29, 2021 Wednesday June 27, 2022 Monday Date by which Letter of Offer will be dispatched to the shareholders October 06, 2021 Wednesday July 04, 2022 Monday Issue Opening PA Date October 12, 2021 Tuesday July 08, 2022 Friday Last date by which Board of TC shall give its recommendations October 11, 2021 Monday July 06, 2022 Wednesday Date of commencement of tendering period (Offer opening Date) October 13, 2021 Wednesday July 11, 2022 Monday Date of expiry of tendering period (Offer closing Date) October 28, 2021 Thursday July 22, 2022 Friday Date by which all requirements including payment of consideration November 15, 2021 Monday August 05, 2022 Friday

would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirers, person acting in concert with Acquirers and the parties to any underlying agreement i.e., the Share Purchase Agreement dated August 20, 2021 and including persons deemed to be acting in concert with such parties, for the sale of the shares of the Target Company) are eligible to participate in the Offer at any time before the closure of the Offer. Please note that the delay in Revised schedule in comparison to the original schedule is on account of delay in receipt of approval from RBI for the change in control and acquisition of substantial shares of the Target Company

*Identified Date is only for the purpose of determining the names of the shareholders of the Target Company to whom the Letter of Offer

Kindly note that the Target Company, being an NBFC, the acquisition of control and shares under SPA and Open Offer was subject to the approval of RBI, and the approval from RBI was received on June 20,2022, thus SEBI has directed Acquirers vide its email dated June 23, 2022 to pay interest at the rate of ten percent (10%) on the Offer Price to the shareholders of the Target Company for from the date following the last date of payment as per the observation letter received from SEBI i.e., January 01, 2022 till the last date of payment to shareholders on the basis of approval of RBI i.e., August 05, 2022, consequent to which necessary changes as mentioned below has been incorporated in the Letter of Offer:

a. The Offer Price was revised from INR 17/- (Indian Rupees Seventeen only) to INR 18.01 (Indian Rupees Eighteen and Zero One Paisa only), which includes interest at the rate of 10% per annum.

 The additional funds have been deposited in the escrow account consequent to which funds lying in escrow account is INR. 58,63,897 (Indian Rupees Fifty Eight Lacs Sixty Three Thousand Eight Hundred and Ninety Seven Only) being 25% of the Maximum Consideration and necessary updation in relation to same has been made on Para 6.2.3.

 The additional funds were deposited in the escrow account consequent to which funds lying in escrow account is INR 58,63,897 (Indian Rupees Fifty Eight Lacs Sixty Three Thousand Eight Hundred and Ninety Seven Only) being 25% of the Maximum Consideration and necessary updation in relation to same has been made on Para 6.2.3. The revised Note of Taxation has also been inserted in LOO at Para 8.16.

 The copy of RBI approval has been inserted in the list of documents available for inspection to shareholders at Para 9. 8. The Open Offer will be implemented through Stock Exchange Mechanism made available by the Stock Exchanges in the form of

separate window ('Acquisition Window') as provided under the SEBI (SAST) Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 as amended via SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/ CIR/P/2021/615 dated August 13, 2021. Acquirers have appointed Integrated Master Securities (Private) Limited 'Buying Broker') for the Open Offer through whom the purchases and settlement of Open Offer shall be made during the Tendering Period. The detailed procedure for tendering of shares is given in Para 8 - "Procedure for Acceptance and Settlement "of the Letter of Offer.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and the INFORMATION PURSUANT TO UPWARD REVISION

a. The Offer Price was revised from INR 18.01/- (Indian Rupees Eighteen and Zero One Paisa only) to INR 58 (Indian Rupees Fifty Eight only), which includes interest at the rate of 10% per annum.

b. The total fund requirement for the Open Offer (assuming full acceptance) is coming out to be INR 7,55,53,816 (Indian Rupees Seven Crores Fifty Five Lakhs Fifty Three Thousand Eight Hundred and Sixteen Only) ("Revised Maximum Consideration") for acquisition of 13,02,652 equity shares at the revised Offer Price as mentioned above.

c. In accordance with Regulation 17(2) and 18(5)(a) of the SEBI (SAST) Regulations, 2011, the Acquirers have deposited additional funds of INR 2,00,00,000/- (Indian Rupees Two Crores only) in the Escrow Account 'CPCPL-MSL-OPEN OFFER ESCROW ACCOUNT' on July 06, 2022, which aggregates to INR 2,58,63,897/- (Indian Rupees Two Crores Fifty Eight Lakh Sixty Three Thousand Eight Hundred and Ninety Seven only), being more than 25% of the total offer consideration payable to the shareholders under the Offer.

MANAGER TO THE OFFER



CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED CIN: U74899DL2000PTC104508

D-28, South Extn., Part-I, New Delhi - 110049 Contact Person: Mr. Manoj Kumar/Ms. Ruchika Sharma Ph. No.: +91-11-40622228/+91-11-40622248 Fax. No.:+91-11-40622201 Email: manoj@indiacp.com/ ruchika.sharma@indiacp.com SEBI Regn. No: INM000011435

For and on behalf of-

Place: New Delhi Date: July 08, 2022

Rahul Gupta

Rohan Gupta

at SBI General Insurance SBI GENERAL INSURANCE on

officer with effect from July 5. has been posted as deputy managing director (DMD)-(P&RE) at the Corporate Centre, State Bank of India (SBI).

bancassurance, a release said.

(This is only an advertisement for information purposes and not a prospectus announcement)

Approvals from sharehold-

ers and creditors mark the

completion of one of the few

HEALTHY LIFE AGRITEC LIMITED

(Formerly known as Tiff Care Industries Private Limited) Our Company was originally incorporated as a Private Limited Company in the name of "Tiff Care Industries Private Limited" on November 08, 2019 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U52520MH2019PTC332778 issued by the Registrar of Companies - Maharashtra. Subsequently, name of our company changed to "Healthy Life Agritec Private Limited" vide a fresh certificate of incorporation dated April 22, 2020 issued by Registrar of Companies - Maharashtra. Further, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to "Healthy Life Agritec Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated March 08, 2022 bearing Corporate Identification Number U52520MH2019PLC332778 issued by the Registrar of Companies - Maharashtra. For further details of change in name and

> Registered & Corporate office: Survey No 97/3,4,8, 96/1, Cronos Holding, Western Express Highway, Kashimira, Thane - 401107, Maharashtra, India. Contact Person: Mr. Shekhar Kapoor, Company Secretary & Compliance Officer; Tel No: +91 98188 73657, E-Mail ID: cs@healthylifeagritec.com; Website: www.healthylifeagritec.com;

OUR PROMOTERS: Ms. DIVYA MOJJADA AND M/s. CRONOSGLOBAL INVESTMENTS & HOLDINGS PRIVATE LIMITED

INITIAL PUBLIC OFFER OF 1,00,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF HEALTHY LIFE AGRITEC LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE, AT PAR (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,000.00 LAKHS ("THE ISSUE"), OF WHICH 5.00.000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE. AGGREGATING TO ₹50.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 95,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE, AGGREGATING TO ₹950.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 45.43% AND 43.16% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 176 of the Prospectus. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR

REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC

WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 28 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013. For further details please refer the section titled 'Issue Procedure' beginning on page 176 of the Prospectus

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS AT PAR OF THE FACE VALUE OF THE EQUITY SHARES THE APPLICATION MUST BE FOR A MINIMUM OF 10,000 EQUITY SHARES AND IN MULTIPLES OF 10,000 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 169 OF THE PROSPECTUS.

FIXED PRICE ISSUE AT ₹ 10/- PER EQUITY SHARE

ISSUE OPENS ON: 13-07-2022 ISSUE PROGRAMME ISSUE CLOSES ON: 18-07-2022

Simple, Safe, Smart way of Application!!! Mandatory in public issue. No cheque will be accepted

now available in ASBA for retail individual investors.

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."

'ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 176

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 81 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection"

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 2,210 lakhs divided into 2,21,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 1,201.20 Lakhs divided into 1,20,12,000 Equity Shares of ₹10/each. Proposed Post issue capital: ₹ 2,201.20 Lakhs divided into 2,20,12,000 Equity Shares of ₹10 each. For details of the Capital Structure, see the section "Capital Structure" on the page 42 of the

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Equity shares of face value of ₹10/- each were allotted to Patel Sintubhai Dhirubhai 5,000 equity shares and Bangi Muhammed Shuaib 5,000 equity shares

LIABILITY OF MEMBERS: Liability of members of Company is Limited. RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is at par of face value of the equity share. The issue price should not be taken to **Prospectus** ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts

'Risk factors' beginning on page no.18 of the Prospectus.

responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

be indicative of the market price of the equity shares after the equity shares are listed on the SME Platform of BSE Limited. No assurance can be given regarding an active or sustained trading in the

equity shares of our company or regarding the price at which the equity shares will be traded after

GENERAL RISKS: Investment in equity and equity related securities involve a degree of risk and

vestors should not invest any funds in this offer unless they can afford to take the risk of losing their

investment. Investors are advised to read the risk factors carefully before taking an investment decision

in this offering. For taking an investment decision, investors must rely on their own examination of

the issuer and the offer including the risks involved. The securities have not been recommended

or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the

accuracy or adequacy of this document. Specific attention of investors is invited to the statement of

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 55 of the

LISTING: The Equity Shares of our company issued through this Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal" approval letter dated June 29, 2022 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE Limited ("BSF")

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in term of Regulation 246 of the SEBI (ICDR) Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 160 of the Prospectus. DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that

the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 163 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE



FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal Contact Person: Mr. S. Ramakrishna Iyengar **Telephone:** 033 – 22895101

Email: ramakrishna@finshoregroup.com Investor Grievance Email: info@finshoregroup.com

Website: www.finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377

which is available on the website of SEBI.

CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", #1, Club House Road, Chennai - 600 002, India Contact Person: Mr. R.D. Ramasamy, Director **Telephone:** +91-44-40020700, 28460390 Email/ Investor Grievance E-mail: investor@cameoindia.com

REGISTRAR TO THE ISSUE

Website: www.cameoindia.com SEBI Registration No: INR000003753

Mr. Shekhar Kapoor, **Company Secretary & Compliance Officer**

HEALTHY LIFE AGRITEC LIMITED Survey No 97/3,4,8, 96/1, Cronos Holding, Western Express Highway, Kashimira, Thane - 401107, Maharashtra, India. Contact No: +91 98188 73657 Email ID: cs@healthylifeagritec.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

Website: www.healthylifeagritec.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead

Manager, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc. Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk

Factor contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.healthylifeagritec.com Availability of Application form: Application forms can be obtained from the Corporate Office of HEALTHY LIFE AGRITEC LIMITED and the Lead Manager to the Issue - Finshore Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of

Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia. com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on

page 176 of the Prospectus. UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI circular number SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited Investors should read the Prospectus carefully, including the Risk Factors beginning on page 18 of the Prospectus before making any investment decision.

CIN No: U67120TN1998PLC041613

For **HEALTHY LIFE AGRITEC LIMITED** On behalf of the Board of Directors

Divya Mojjada

Date: 08.07.2022 Managing Director HEALTHY LIFE AGRITEC LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Maharashtra. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.healthylifeagritec.com. Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

financialexp.epap.in

Place: Mumbai









प्रताकात्मक कब्जा—सूचना

() ICICI Home Finance **ािलयः** आईसीआईसीआई एचएफसी टॉवर, जेबी नगर, अंधेरी कुर्ला रोड, अंधेरी पूर्व, मुंबई—400059

शाखा कार्यालयः 307/1, पहली मंजिल, बिश्नोई टॉवर, मंगल पांडे नगर, एपेक्स टॉवर के सामने, मेरठ-240002

अधोहस्ताक्षरी आईसीआईसीआई होम फाइनेंस कंपनी लिमिटेड के वित्तीय संपत्तियों के प्रतिभतिकरण, पनर्निर्माण और प्रतिभति ब्याज प्रवर्तन अधिनियम, 2002 के तहत अधिकृत अधिकारी होने के नाते और प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13 (12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए,नीचे उल्लिखित उधारकर्ताओं को नोटिस में उल्लिखित राशि को उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर भगतान करने के लिए मांग नोटिस जारी किया।

चूंकि उधारकर्ता उक्त राशि चूकाने में विफल रहा है, इसलिए उधारकर्ता और आम जनता को एतद्दवारा नोटिस दिया जाता है कि अधोहस्ताक्षरी ने उक्त अधिनियम की धारा 13(4) के साथ पिटत उक्त नियमों के नियम 8 के तहत उसे प्रदान की गई शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर निम्नलिखित तिथियों को अधिकार कर लिया है। विशेष रूप से उधारकर्ता और आम जनता को एतद्द्वारा चेतावनी दी जाती हैकि वे निम्न संपत्ति का लेन–देन न करें और संपत्ति के साथ कोई भी लेन–देन आईसीआईसीआई होम फाइनेंस कंपनी लिमिटेड के प्रभार के अधीन होगा।

| | 5. ऋणी/सह—ऋणी का नाम j. /ऋण खाता संख्या | संपत्ति का विवरण/कब्जे की तारीख | मांग नोटिस की तिथि/मांग नोटिस में राशि (रु.) | शाखा का नाम |
|---|---|---|--|----------------|
| 1 | जितेंद्र शर्मा (ऋणी), अंजना शर्मा (सह—ऋणी), LHMRT00001354970 | खसरा नं 168, ग्राम शेखपुरा खतौली, मुजफ्फरनगर, मुजफ्फरनगर ,उत्तर प्रदेश—251201। चौहद्दी—उत्तरः शुगर मिल की संपत्ति, दक्षिणः 14 फीट चौड़ी सड़क, पूर्वः अन्य का प्लॉट, पश्चिमः शुगर मिल की संपत्ति। कब्जे की तिथि—04—जुलाई—22 | | मेरठ—बी |

उपर्युक्त उधारकर्ताओं/गारंटरों को एतद्दवारा राशि चुकाने के लिए 30 दिन का नोटिस दिया जाता है, अन्यथा प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 8 और 9 के तहत प्रावधानों के अनुसार, गिरवी रखी गई संपत्तियों को इस नोटिस के प्रकाशन की तारीख से 30 दिनों की समाप्ति पर बेचा जाएगा।

दिनांकः 08 जून, 2022 स्थान : मुजफ्फरनगर

प्राधिकृत अधिकारी आईसीआईसीआई होम फाइनेंस कंपनी लिमिटेड

वर्थाना फाइनांस प्राइवेट लिमिटेड

(पूर्व में मै. थिरुमेनी फाइनांस प्राइवेट लि. विदित)

पंजीकृत कार्यालय : नंबर 5बीसी-110, वारासिद्धि, आउटर रिंग रोड, सर्विस रोड, तीसरा ब्लॉक, एचआरबीआर लेआउट, कल्याण नगर, बैंग्लोर-560043 वेबसाइट www.varthana.com, ई-मेल : care@varthana.com, फोनः ०8०-68455777, शाखा कार्यालय : नं. 1162 एवं 1163, टावर बी-1, 11व तल, स्पेज I टेक पार्क, सेक्टर-49, सोहना रोड, गुरुग्राम-122018

अचल सम्पत्तियों की बिक्री के लिये नीलामी के लिये सार्वजनिक सूचना

प्रतिभृति हित (प्रवर्तन) नियमावली, 2002 के नियम 8(6) के साथ पठित वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण एवं प्रतिभृति हि प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल परिसम्पत्तियों की बिक्री के लिये नीलामी बिक्री सूचना। एतद्द्वारा आम जनता तथा विशेष रूप से ऋणधारक(कों) तथा मार्टगैजर(रों) को सूचित किया जाता है कि प्रतिभूत क्रेडीटर के पास गिरवी/चार्ज्ड नीचे वर्णित अचल सम्पत्तियों जिसका मै वर्थाना फाइनांस प्राईवेट लि., गुरुग्राम (पूर्व में थिरुमेनी फाइनांस प्राईवेट लि.) के प्राधिकृत अधिकारी द्वारा सांकेतिक कब्जा किया गया है, की नीचे वर्णित ऋण खाता के बकाये की व्सली के लिये ''जैसा है जहां है'', ''जो भी जैसा है'' तथा ''जो कुछ भी वहां है'' आधार पर 18.08.2022 (गुरुवार को 1.00 बजे अप. से 2.00 बजे अप. तक बिक्री की जाएगी। ऋणधारकों/मार्टगैजरों, प्रतिभूत परिसम्पत्तियों/देयताओं/आरक्षित मूल्य/नीलामी की तिथि एवं समय, ईएमडी एवं बोली वृद्धि राशि का विवरण नीचे वर्णित है।

ऋणधारकों /मार्टगैजरों का नाम: 1. मै. विद्या ग्लोबल एकेडमी, प्रतिनिधित्व द्वारा उसके अधिकृत हस्ताक्षरकर्ता, 2. मै. श्रीमती सरोज देवी एजुकेशनल एंड वेलफेयर ट्रस्ट, प्रतिनिधित्व द्वारा उसके अधिकृत हस्ताक्षरकर्ता, 3. बागपत ग्लोवल स्कूल, 4. बागपत एजुकेशनल वेलफेयर एंड चैरिटेबल ट्रस्ट 5. प्रदीप कुमार, पुत्र राजेन्द्र सिंह, 6. ममता देवी, पत्नी दिनेश चौहान, 7. तरुण पुत्र ओम प्रकाश, 8. मिथलेश, पुत्री चमन सिंह ऋण खाता सं. S19GUR-GUR-006192.

कुल बकाया राशि का विवरण रुपये में : रु. 87,07,569/- (रुपये सतासी लाख सात हजार पांच सौ उन्सठ मात्र) 30.06.2022 को तथा सम्पूर्ण राशि की वसूली तक स्वीकृत अनुबंधित दर पर आगे का ब्याज एवं लीगल लागतों/चार्जेज

अचल सम्पत्ति का विवरणः मौजा पलवल, बेगमाबाद परगणा, तहसील एवं जिला बागपत (उ.प्र.) में स्थित सम्पत्ति माप 0.4220 हेक्टेयर अर्थात् 4220 वर्ग मी. जे खाता नं. 576, खसरा नं. 1591 एम में शामिल है, का सभी भाग तथा हिस्सा पर्वः करण सिंह की कृषि भिम, पश्चिमः सन्त की कृषि भिम, उत्तरः भली की कृषि भूमि, दक्षिणः खुशीराम की कृषि भूमि।

अनुसूचित सम्पत्ति का आरक्षित मुल्य रु. 3088832/- तथा धरोहर राशि भुगतान (आरक्षित मुल्य का 10% ईएमडी) रु. 3,08,885/-जात अधिभारों. यदि कोई से: शन्य

इच्छुक बोलीदाता 17.08.2022 (बुधवार) को 5.00 बजे अप. या उसके पूर्व गुरुग्राम में देय **''मै. वर्थाना फाइनांस प्राईवेट लिमिटेड**'' के पक्ष में देय किसी अनुसूचित बैंक के डिमांड ड्राफ्ट/पे आर्डर द्वारा ईएमडी राशि साथ केवाईसी दस्तावेजों (पैन कार्ड तथा आधार/वोटर आईडी/ड्राइविंग लाईसेंस) तथा रु.1000/

की अप्रतिदेव निविदा शुल्क जमा कर सकते हैं। यह नीलामी **मे. वर्थाना फाइनांस प्रा. लि.** नं. 1162 एवं 1163, टावर-बी1, 11वां तल, स्पेज-1 टेक पार्क, सेक्टर 49, सीहना रोड, ग्रुरुग्राम 122018 18.08.2022 (गुरुवार) को 1.00 बजे अप. से 2.00 बजे अप. तक आयोजित की जाएगी।

बिक्री के विस्तुत नियमों एवं शर्तों के लिये कृपया कम्पनी की वेबसाईट अर्थात् www.varthana.com देखें। संभावित बोलीदाता प्राधिकृत अधिकारी श्री मित्तिन कक्कर-फोन नं. 8685050505 तथा श्री रमण अरोड़ा-फोन नं. 7827926395 एवं श्री विनोद विशष्ट कुमार सिंह, फोन नं. 9991774331 से अधिक विवरणों/जानकारी के लिये सम्पर्क कर सकते हैं।

तिथि: 08.07.2022 स्थान: बैंग्लोर

ऋणकर्ता / सह—ऋणकर्ता

प्राधिकृत अधिकारी वर्थाना फाइनांस प्राईवेट लिमिटेड

IndoStar Capital Finance Limited

Registered Office - One World Centre, Tower 2A, 20th Floor, Jupiter Mills Compound, S B Marg, Mumbai - 400013, India

सूचना तिथि तथा

Branch Office - Delhi वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के तहत सूचना

में, अधोहस्ताक्षरी मैसर्स इंडोस्टार कैपिटल फाइनेंस लिमिटेड के प्राधिकृत प्राधिकारी के रूप में, एतद्वारा निम्नलिखित कर्जदार(रों) / सह–कर्जदार(रों) / जमानती(यों) को जो अपने विधिक दायित्व का निर्वहन करने अर्थात मैसर्स इंडोस्टार कैपिटल फाइनेंस लिमिटेड द्वारा उन्हें सम्पत्ति के विरुद्ध प्रदत्त अग्रिम ऋणों हेतू राशि अर्थात मूलधन के साथ–साथ ब्याज एवं उस पर अन्य प्रभारों के पुनर्भुगतान में चुक की है और जिसके परिणामस्वरूप कम्पनी के ऋण नॉन–परफॉर्मिंग आस्तियों (एन.पी.ए.) हो गये हैं। तदनुसार, वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) तथा उसके नियमों के तहत सूचना दिनांक 28 जून, 2022 उनके अन्तिम ज्ञात पते पर इंडिया पोस्ट के माध्यम से 30 जून, 2022 को भेजी गयी थी, किन्तू वह अनसर्वड वापस कर दी गयी और यह माना गया है कि यहाँ उल्लिखित पार्टियाँ इस सर्विस की अवहेलना कर रही हैं, अतः नीचे उल्लिखित कर्जदार(रों) / सह–कर्जदार(रों) / जमानती(यों) को इस प्रकाशन के माध्यम से ग्रहण की गयी सुविधाओं के सम्पूर्ण बकायों को अदा करने के लिए सूचित किया जाता है, तथा साथ ही उनके द्वारा सुजित प्रतिभूतियों का विवरण निम्नलिखित है:

| का नाम एवं पता | विवरण | मागकृत राशि(या) |
|---|-----------------------------------|--|
| 1. (ऋणकर्ता) मैसर्स श्री बांके बिहारी अपेरल्स तृतीय तल, 7063 नाथन सिंह गली तेज सिंह गली पहाड़ी धीरज, दिल्ली—110006 (सह—ऋणकर्ता) | दिल्ली पूर्व, पश्चिम विहार | एलएसडीईएल05119—200003532 |
| 2. श्री अंकुर कुंमार मकान संख्या 98, पश्चिम विहार एक्सटेंशन, पश्चिम विहार, दिल्ली—110063 3. श्रीमती मनीषा गोयल | मेट्रो स्टेशन, दिल्ली—110063'' | रु. 91,29,576 / — (रुपए इक्यानबे लाख उनतीस हजार पांच सौ छिहत्तर मात्र) |
| मकान संख्या 98, पश्चिम विहार एक्सटेंशन, पश्चिम विहार, दिल्ली—110063 4. श्रीमती गुला / गुल्लन देवी गोयल | | एलएसडीईएल13920—210004480 रु. 12,43,119 / — (रुपए बारह लाख तैतालिस हजार एक सौ उन्नीस मात्र) |
| मकान संख्या 98, पश्चिम विहार एक्सटेंशन, पश्चिम विहार, दिल्ली—110063 ऋण सं. 1) एलएसडीईएल05119—200003532 2) एलएसडीईएल13920—210004480 | | |

अनसर्व्ड सूचना(ओं) की वैकल्पिक सर्विस हेतु कदम उठाये जा रहे हैं। उपर्युक्त कर्जदार(रों) / सह–कर्जदार(रों) / जमानती(यों) को भावी ब्याज एवं उस पर किये गये अन्य प्रभारों सहित मांगकृत राशि का इस सूचना के प्रकाशन की तिथि से 60 दिनों के भीतर भूगतान करने का परामर्श दिया जाता है जिसमें असफल रहने पर (इंडोस्टार कैपिटल फाइनेंस लिमिटेड के पास उपलब्ध अन्य अधिकार उपचार के पूर्वाग्रह के बिना) प्रतिभूति आस्तियों / बंधक सम्पत्ति पर कब्जा करने के कदम उठाने की कार्यवाही वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(4) एवं उसके नियमों के तहत प्रारम्भ की जायेगी। उपर्युक्त नामधारी पार्टियों को उपर्युक्त सम्पत्तियों जिस पर इंडोस्टार कैपिटल फाइनेंस लिमिटेड का प्रथम प्रभार है, को एलियनेट न करने, थर्ड पार्टी हित न सजित करने का भी परामर्श दिया जाता है।

स्थानः दिल्ली दिनांकः 07.07.2022

(सुप्रीत सिंह) प्राधिकृत प्राधिकारी

IndoStar Capital Finance Limited

Registered Office - One World Centre, Tower 2A, 20th Floor, Jupiter Mills Compound: S B Marg, Mumbai - 400013, India

Branch Office - Delhi

वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के तहत सूचना

मैं, अधोहस्ताक्षरी मैसर्स इंडोस्टार कैपिटल फाइनेंस लिमिटेड के प्राधिकृत प्राधिकारी के रूप में, एतद्वारा निम्नलिखित कर्जदार(रों) / सह–कर्जदार(रों) / जमानती(यों) को जो अपने विधिक दायित्व का निर्वहन करने अर्थात मैसर्स इंडोस्टार कैपिटल फाइनेंस लिमिटेड द्वारा उन्हें सम्पत्ति के विरुद्ध प्रदत्त अग्रिम ऋणों हेतू राशि अर्थात मूलधन के साथ–साथ ब्याज एवं उस पर अन्य प्रभारों के पुनर्भुगतान में चूक की है और जिसके परिणामस्वरूप कम्पनी के ऋण नॉन–परफॉर्मिंग आस्तियों (एन.पी.ए.) हो गये हैं। तदनुसार, वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) तथा उसके नियमों के तहत सूचना दिनांक 24 जून, 2022 उनके अन्तिम ज्ञात पते पर इंडिया पोस्ट के माध्यम से 25 जून, 2022 को भेजी गयी थी, किन्तु वह अनसर्व्ड वापस कर दी गयी और यह माना गया है कि यहाँ उल्लिखित पार्टियाँ इस सर्विस की अवहेलना कर रही हैं, अतः नीचे उल्लिखित कर्जदार(रों) / सह–कर्जदार(रों) / जमानती(यों) को इस प्रकाशन के माध्यम से ग्रहण की गयी सुविधाओं के सम्पूर्ण बकायों को अदा करने

प्रतिभूति का

के लिए सूचित किया जाता है, तथा साथ ही उनके द्वारा सुजित प्रतिभृतियों का विवरण निम्नलिखित है:

ऋणकर्ता / सह-ऋणकर्ता

का नाम एवं पता

| 1. (ऋणकर्ता) मैसर्स स्पार्कलिंग स्प्रिंग फैसिलिटी मैनेजमेंट | समस्त वह "निर्मित संपत्ति सं. ए–94, | 24 जून 2022 |
|---|--|---------------------------|
| 5/9 कक्ष सं. 201, सरस्वती मार्ग डब्ल्यू.ई.ए. करोल बाग, सेंट्रल, दिल्ली—110005 2. (सह—ऋणकर्ता) श्री प्रीतम सिंह | वर्ग गज, खसरा संख्या 2704/597 में से | एलएसडीईएल02918—190002739 |
| पुत्र स्वर्गीय प्रीतम सिंह ए—94, सुदर्शन पार्क, नई दिल्ली—110015 3. श्री कुलवंत सिंह होरा | जो कि ग्राम बसई दारापुर, दिल्ली राज्य दिल्ली, सुदर्शन पार्क एक्सटेंशन के रूप में अभिज्ञात कॉलोनी, नई दिल्ली—110015 | करोड़ चौरानबे लाख सत्तावन |
| पुत्र स्वर्गीय प्रीतम सिंह, एम—273, गुरु हरिकशन नगर, पश्चिम विहार, नई दिल्ली 4. श्रीमती तरणजीत कौर | के क्षेत्र में स्थित है" | हिजार पाय सा तास पात्र) |
| 5/9 कक्ष संख्या 201, सरस्वती मार्ग डब्ल्यू.ई.ए. करोल बाग, सेंट्रल, दिल्ली—110005 | | |
| 5. मैसर्स एवरशाइन हाउसकीपिंग सर्विसेज | | |
| 5/9 कक्ष संख्या 201, सरस्वती मार्ग डब्ल्यू.ई.ए. करोल बाग, सेंट्रल, दिल्ली—110005 | | |
| ऋण सं. 1) एलएसडीईएल02918—190002739 | | |

अनसर्वड सूचना(ओं) की वैकल्पिक सर्विस हेतू कदम उठाये जा रहे हैं। उपर्यूक्त कर्जदार(रों) / सह–कर्जदार(रों) / जमानती(यों) को भावी ब्याज एवं उस पर किये गये अन्य प्रभारों सहित मांगकृत राशि का इस सूचना के प्रकाशन की तिथि से 60 दिनों के भीतर भुगतान करने का परामर्श दिया जाता है जिसमें असफल रहने पर (इंडोस्टार कैपिटल फाइनेंस लिमिटेड के पास उपलब्ध अन्य अधिकार उपचार के पूर्वाग्रह के बिना) प्रतिभृति आस्तियों / बंधक सम्पत्ति पर कब्जा करने के कदम उठाने की कार्यवाही वित्तीय आस्तियों के प्रतिभतिकरण एवं पनर्निर्माण तथा प्रतिभति हित प्रवर्तन अधिनियम 2002 की धारा 13(4) एवं उसके नियमों के तहत प्रारम्भ की जायेगी। उपर्युक्त नामधारी पार्टियों को उपर्युक्त सम्पत्तियों जिस पर इंडोस्टार कैपिटल फाइनेंस लिमिटेड का प्रथम प्रभार है, को एलियनेट न करने, थर्ड पार्टी हित न सुजित करने का भी परामर्श दिया जाता है।

स्थानः दिल्ली दिनांकः 07.07.2022

(सुप्रीत सिंह) प्राधिकृत प्राधिकारी

हस्ता./-

सूचना तिथि तथा मांगकृत राशि(यां)

पॉजिकत कार्यालय:-साधना हाउस. द्वितिय तल.570 पी.बी. मार्ग वली. मम्बर्ड-400018 दरभाष:-022 66523500 फैक्स:022 24972741.CIN:U65922MH2007PLC169791 क्षेत्रीय कार्यालय:- तीसरी मॉजल, प्लॉट नंबर 46-47, श्रीनाथ टॉवर, कॉस्मो कॉलोनी, अमरपाली मार्ग, वैशाली नगर, जयपर -302021

नीलामी सह बिक्री हेतु सार्वजनिक सूचना

प्रतिभत ऋणों की वसली के उद्देश्य से प्रतिभति हित अधिनियम , 2002 के अंतर्गत महिन्द्रा रूरल हार्डीसंग फाइनेंस लिमिटेड 🛭 के प्राधिकत अधिकारी द्वारा ऋण की ओर बकाया धनराशि की वसली हेन निप्न वर्षित प्रतिभूत आस्तियों का आधिपत्य लेने के अनुक्रम में अधोहस्ताक्षरकर्ता द्वारा अचल सम्पन्ति, जिन्हें नीचे वर्षित किया गया है । जो कि भौतिक आधिपत्य में हैं ,के ''जहाँ हैं , जैसी है और जो है ''के आधार पर क्रय हेत् सीलबंद लिफाफों में प्रस्ताव आमेंत्रित किये जाते हैं । जिसका विवरण निम्नानुसार है

| ऋणी (यों)/ जमानतदा(रो) | मांग सूचना की दिनांक एवं बकाया राशि | सुसहित अंदांकोसस्मक्ति देश दिवस्था सम्पत्ति के सभी अभिन अंग स्थित प्लॉट नं.ए-16-ए, स्कीम ओ बालाजी विदार 8वॉ, गांव जाहोता, स्वन लोक के पास, | आरक्षित मुल्य | बरोहर राशि |
|--|--|---|-------------------------|-----------------|
| ऋणी:चनवारी लाल शर्मा मह-ऋणी:ममता देवी शर्मा जमानतदार:सांबर मल शर्मा Lan:XSEMJPB00433464 | 25-07-2020 रू. 9,70,050/- (रूपये नी लाख सत्तर हजार दो सी पद्मास मात्र) | सीकर रोड, जयपुर क्षेत्रफल 999.00 वर्गफीट सीमाएँ:- पूर्व :फ्लॉट नंबर नं. ए-15-ए, पश्चिम:30 फीट रोड, उत्तर: फ्लॉट नंबर नं.ए-16-बी, दक्षिण: फ्लॉट नंबर नं. ए-16 | रू. 6,50,430/ | रू. 65,043/- |
| ऋगी:युवराज सिंह सह-ऋणी:सूचीला जन्मकदर:याबू लाल बीधरी Lan:XSEMALW00416300 | 18-08-2017 रू. 11,77,900/- (रूपये ग्यारह लाख सत्तर हजार नौ सौ मात्र) | सम्पत्ति के सभी अभिन्न अंगस्थित बी- 464, खसरा नं.1531, चोर दूंगरी के पास,ग्राम अलवर-02 ,अलवर राजस्थान , क्षेत्रफल 48.76 वर्गगत सीमाएँ:- पूर्व :खूली भूमि, पश्चिम:फ्लॉट नंबर नं. बी-465, उत्तर: खली भूमि, दक्षिण: 30 फीट रोड | ゃ. 9,84,600/- | रू. 98,460/- |

.उपरांक वर्णित क्षेत्रीय कार्यालय के पते पर निर्धारित निविदा प्रारूप में ईएमडी एवं केवायसी सहित सीलबंद प्रस्ताव जमा करने की ऑतम तिथि 23.07.2022 सार्थ 5.00 बजे तक रहेगी । निविदाएं जो पूर्णत: विधिवत रूप से भरी नहीं जावेगी अथवा निविदाएं जो ऑतम तिथि के पश्चात प्राप्त होंगी। को वैथ निविदा के रूप में स्वीकार नहीं किया जावेगा एवं तदनसार निरस्त कर दी जावेंगी ।ईएमडी पर कोई ब्याज देव नहीं होगा ।(2) उपरोक्त वर्णित क्षेत्रीय कार्यालय के पते पर प्रस्ताव खोलने कि तिथि एवं 25,07,2022 को प्रात: 11,00 से दोपहर 1,00 बजे हैं , निविदा को प्राधिकत अधिकारी की उपस्थित में खोला जावेगा ।(3) संपत्ति के निरीक्षण की तिथि 11.07.2022 को प्रात: 11 बजे से दोपहर01.00 बजे के बीच है ।(4)ऋणी एवं जमानतदार को एतदनुसार विक्रय के समय व्यक्तित रूप से उपस्थित होने के लिए सुचित किया जाता है एवं विक्रय के नियम एवं शतों के अनुसार -उपरोक्तनुसार वर्णित अचल सम्पत्ति को क्रय करने के लिए प्रस्ताचित क्रेतागण को साथ ला सकेंगे । 🤇 🗲 १५ दिनों का चिक्रय नोटिस सरफेसी एक्ट 2002 के तहत आय तीर पर जनता चिशेष रूप से उधाकर्ता / ऑ , सह- उधारकर्ता ओ / जपानतदारों को दिया जाता है कि उपर वर्षित अवल संपत्ति को सुरक्षित लेनदारों के पास बंधक /प्रभारित किया गवा है । यहिन्ता करल हाउसिंग फाइनेंस लिमिटेड (MRHFL)सुरक्षित लेनदार के प्राधिकृत अधिकारी द्वारा करूता ले लिया है । जिसे जहां है जैसी है तथा जिस अवस्था में है और महिन्द्रा करल हार्जीसँग फाइनैंस लिमिटेंड की बकाया राशि के आधार पर बंचा जाएगा, विक्री की तारीख से पहले पूर्ण रूप से गीलाची विज्ञापन रोके जाने के लिए उत्तरदायी है ।(७) अचल सम्पन्ति को सबसे केंबी निविदा (बोली) लगाने वाले को विक्रय किया जावेगा । हालाँकि अधोहस्तारकर्ता को अन्तर बोली (निविदा), चिंद आवश्यक हो तो को स्वीकार करने का एकमेव विवेकाधिकार रहेगा । दी गई मंपीन का विक्रय आरक्षित मुल्य से कम राशि पर नहीं होगा । (7) MRHFL उपरोक्त दर्शाची गई संपत्ति के उपर किसी भी प्रकार के देनदारियों के लिए जिम्मेदार नहीं होगा । संपत्ति की नीलामी 'जहां है जैसी है, जो है तथा जिस अवस्था में है के आधार पर की जावेगी ।(8) डिमांड डाफ्ट महिन्ता रूरल हाउसिंग फाइनेंस लिमिटेड के पक्ष में बनाए जाएंगे ।(👂) नीलामी विक्रय की विस्तृत निषम एवं शर्ते निर्धारित निविदा प्रारूप में समाविष्ट की गई हैं । निविदा प्रारूप उपरोक्त क्षेत्रीय कार्यालव पर उपलब्ध हैं । प्राधिकृत अधिकारी के पास निविदा की तिथि बड़ाने एवं प्रस्ताव के निवम व शतों में परिवर्तन करने का अधिकार सुरक्षित रहेगा । बोली की अन्य निवम एवं शर्ते व अन्य जानकारी हेतु हमारी शाखा या वंबसाईट www.mahindrahomefinance.com पर जाए । अधिक जानकारी के लिए प्राधिकत अधिकारी श्री नरेन्द्र चौहान मोबाइल नं 9887399395 एवं श्री हर्षे कुमार मोबाईल नं.9953294466 एवं उपरोक्त पते पर संपर्क करें ।

विनांकः 07.07.2022 स्थानःराजस्थान (प्राधिकृत अधिकारी), महिन्द्रा रूरल हाउसिंग फाइनेंस लिमिटेड International Travel House

इंटरनेशनल ट्रैंवल हाउस लिमिटेड

CIN: L63040DL1981PLC011941 पंजी. कार्यालय: "ट्रैवल हाउस", टी-2, कम्युनिटी सेंटर, शेख सराय, फेज- I, नई दिल्ली-110017 टेली.: 91-11-26017808, ई-मेल: investor TH@ith.co.in वेबसाईटः www.internationaltravelhouse.in

निवेशक शिक्षा तथा संरक्षण कोष में दावा-रहित लाभांश तथा तत्स्थानीय इक्विटी शेयरों का अंतरण

सदस्यों को सुचित किया जाता है कि 31 मार्च, 2015 को समाप्त वित्त वर्ष के दावा-रहित लाभांश तथा कम्पनी की ऐसी तत्स्थानीय इक्विटी शेयरों जिसके संदर्भ में 31 मार्च, 2015 को समाप्त वित्त वर्ष से लगातार सात वर्षों से लाभांश की अधिकारिता दावा-रहित रही है, निवेशक शिक्षा तथा संरक्षण कोष प्राधिकरण (लेखा ऑडिट, अंतरण तथा रिफंड) नियमावली, 2016 के साथ पठित कम्पनी अधिनियम, 2013 की धारा 124 के प्रावधानों के अनुपालन में 11 अक्टूबर, 2022 को केन्द्र सरकार की निवेशक शिक्षा तथा संरक्षण कोष (आईईपीएफ) में अंतरण किये जाने के लिये नियत है। संबंधित विवरण कम्पनी की वेबसाईट www.internationaltravelhouse.in पर "शेयरधारक मृल्य" खंड के अंतर्गत उप-खंड ''सामान्य जानकारी'' में उपलब्ध हैं। इस संदर्भ में संबंधित सदस्यों को कम्पनी/ डिपॉजिटरी पार्टिसिपैन्ट्स के पास पंजीकृत पते पर व्यक्तिगत सूचनाएं भेजी जा रही हैं।

उपरोक्त व्यक्तियों अपने दावा-रहित लाभांश के संदर्भ में 8 अक्टबर, 2022 तक Investor TH@ith.co.in पर ई-मेल भेजकर कम्पनी से अथवा एफ-65, 1ला तल, ओखला इंडस्ट्रियल एरिया, फेज-I, नई दिल्ली-110020, फोन नं. 011-41406149, ई-मेलः admin@mcsregistrars.com पर कम्पनी के रजिस्ट्रार तथा शेयर अंतरण एजेन्ट मै. एमसीएस शेयर ट्रान्स्फर एजेन्ट लिमिटेड से सम्पर्क कर वैध दावे दाखिल कर सकते हैं/ उक्त विषय पर स्पष्टीकरण प्राप्त कर सकते हैं। यदि उस तिथि तक वैध दावे प्राप्त नहीं होती है तो कम्पनी, कानन के उपरोक्त प्रावधानों के अनुसार ऐसे लाभांश तथा शेयरों को आईईपीएफ में अंतरित करेगी। इन्टरनेशनल टैवल हाउस लिमिटेड

तिथि: ७ जुलाई, २०२२

मीतु गुलाटी कम्पनी सचिव

(This is only an advertisement for information purposes and not a prospectus announcement)

HEALTHY LIFE AGRITEC LIMITED

(Formerly known as Tiff Care Industries Private Limited) Our Company was originally incorporated as a Private Limited Company in the name of "Tiff Care Industries Private Limited" on November 08, 2019 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U52520MH2019PTC332778 issued by the Registrar of Companies - Maharashtra. Subsequently, name of our company changed to "Healthy Life Agritec Private Limited" vide a fresh certificate of incorporation dated April 22, 2020 issued by Registrar of Companies - Maharashtra. Further, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to "Healthy Life Agritec Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to

registered office of our Company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 81 of the Prospectus. Registered & Corporate office: Survey No 97/3,4,8, 96/1, Cronos Holding, Western Express Highway, Kashimira, Thane - 401107, Maharashtra, India. Contact Person: Mr. Shekhar Kapoor, Company Secretary & Compliance Officer; Tel No: +91 98188 73657, E-Mail ID: cs@healthylifeagritec.com; Website: www.healthylifeagritec.com;

Public Company dated March 08, 2022 bearing Corporate Identification Number U52520MH2019PLC332778 issued by the Registrar of Companies - Maharashtra. For further details of change in name and

OUR PROMOTERS: Ms. DIVYA MOJJADA AND M/s. CRONOSGLOBAL INVESTMENTS & HOLDINGS PRIVATE LIMITED

INITIAL PUBLIC OFFER OF 1,00,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF HEALTHY LIFE AGRITEC LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE, AT PAR (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,000.00 LAKHS ("THE ISSUE"), OF WHICH 5,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE, AGGREGATING TO ₹50.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 95.00.000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE. AGGREGATING TO ₹950.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 45.43% AND 43.16% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 176 of the Prospectus. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 28 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013. For further details please refer the section titled 'Issue Procedure' beginning on page 176 of the Prospectus

FIXED PRICE ISSUE AT ₹ 10/- PER EQUITY SHARE

THE APPLICATION MUST BE FOR A MINIMUM OF 10,000 EQUITY SHARES AND IN MULTIPLES OF 10,000 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 169 OF THE PROSPECTUS.

ISSUE PROGRAMME

Healthy

ISSUE OPENS ON: 13-07-2022 ISSUE CLOSES ON: 18-07-2022

Simple, Safe, Smart way of Application!!!

Mandatory in public issue. No cheque will be accepted



For further details check section on ASBA below. "ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General

Information Documents and also please refer to the section "Issue Procedure" beginning on page 176 CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 81 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in

relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection"

on page 206 of the Prospectus. AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 2,210 lakhs divided into 2,21,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 1,201.20 Lakhs divided into 1,20,12,000 Equity Shares of ₹10/each. Proposed Post issue capital: ₹ 2,201.20 Lakhs divided into 2,20,12,000 Equity Shares of ₹10

each. For details of the Capital Structure, see the section "Capital Structure" on the page 42 of the NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Equity shares of face value of ₹10/- each were allotted to Patel Sintubhai Dhirubhai 5,000 equity shares and Bangi

Muhammed Shuaib 5,000 equity shares LIABILITY OF MEMBERS: Liability of members of Company is Limited.

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is at par of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the SME Platform of BSE Limited. No assurance can be given regarding an active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after

GENERAL RISKS: Investment in equity and equity related securities involve a degree of risk and vestors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of 'Risk factors' beginning on page no.18 of the Prospectus.

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 55 of the

Prospectus ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any

such opinions or intentions misleading in any material respect. LISTING: The Equity Shares of our company issued through this Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal" approval letter dated June 29, 2022 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE

Limited ("BSE") DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in term of Regulation 246 of the SEBI (ICDR) Regulations. 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 160 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 163 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE

FINSHORE

Telephone: 033 – 22895101

Place: Mumbai

Date: 08.07.2022

Creating Enterprise Managing Values

FINSHORE MANAGEMENT SERVICES LIMITED

Anandlok Building, Block-A, 2nd Floor, Room No. 207.

227 A.J.C Bose Road, Kolkata-700020, West Bengal

Contact Person: Mr. S. Ramakrishna Iyengar

Email: ramakrishna@finshoregroup.com

SEBI Registration No: INM000012185

CIN No: U74900WB2011PLC169377

Website: www.finshoregroup.com

REGISTRAR TO THE ISSUE

CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", #1, Club House Road, Chennai - 600 002, India

Contact Person: Mr. R.D. Ramasamy, Director **Telephone:** +91-44-40020700, 28460390 Email/ Investor Grievance E-mail: investor@came Website: www.cameoindia.com SEBI Registration No: INR000003753

Investor Grievance Email: info@finshoregroup.com **CIN No:** U67120TN1998PLC041613

COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Shekhar Kapoor, **Company Secretary & Compliance Officer** HEALTHY LIFE AGRITEC LIMITED

Survey No 97/3,4,8, 96/1, Cronos Holding, Western Express

Highway, Kashimira, Thane - 401107, Maharashtra, India.

Email ID: cs@healthylifeagritec.com **Website:** www.healthylifeagritec.com

Contact No: +91 98188 73657

Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

Investors may contact our Company Secretary and Compliance

Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at

www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.healthylifeagritec.com Availability of Application form: Application forms can be obtained from the Corporate Office of HEALTHY LIFE AGRITEC LIMITED and the Lead Manager to the Issue - Finshore Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia. com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on

page 176 of the Prospectus. UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI circular number SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited Investors should read the Prospectus carefully, including the Risk Factors beginning on page 18 of the Prospectus before making any investment decision.

> For **HEALTHY LIFE AGRITEC LIMITED** On behalf of the Board of Directors

Divya Mojjada Managing Director

with the Registrar of Companies, Maharashtra. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.healthylifeagritec.com. Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.

HEALTHY LIFE AGRITEC LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus

पुढच्या ५ वर्षात देशातील पेट्रोल हद्दपार होईल, डॉ. नितीन गडकरींचे भाव

नवी दिल्ली, दि. ७ (वृत्तसंस्था) : देशातील पेट्रोल-डिझलेच्या दरवाढीचा फटका सर्वसामान्यांना बसत असुन महागाईनेही उच्चांक गाठला आहे. त्यामुळे, २ रुपयांनीही इंधनाचे दर कमी झाले तरी सर्वसामान्य नागरिकांना मोठा दिलासा वाटतो. एकीकडे इंधन दरवाढीवरुन सरकारसह नागरिकही त्रस्त असतानाच, आता केंद्रीय दळणवळणमंत्री नितीन गडकरी यांनी मोठं विधान केलं आहे. पुढच्या पाच वर्षांत देशातील पेट्रोल हद्दपार होईल, असा विश्वास गडकरींनी व्यक्त केला आहे. डॉ.पंजाबराव देशमुख कृषी विद्यापीठाचा ३६ वा दीक्षान्त समारंभ गुरुवारी येथे पार पडला, यावेळी प्रमख अतिथी म्हणन ते बोलत होते. यावेळी. कृषी विद्यापीठाकडून केंद्रीय मंत्री नितीन गडकरी यांना 'डॉक्टर ऑफ सायन्स' पदवीने

कार्यक्रमाच्या अध्यक्षस्थानी राज्यपाल तथा विद्यापीठाचे कुलपती भगतसिंह कोश्यारी, सन्माननीय अतिथी म्हणून पद्मश्री डॉ. मोतीलाल मदान, कुलगुरू डॉ. विलास भाले, कुलसचिव डॉ. सुरेंद्र काळबांडे हे उपस्थित होते. पुढे बोलताना गडकरी म्हणाले की, आता गाड्यांमध्ये विदर्भात तयार केलेल्या बायो इथेनॉलचा वापर होत आहे. विहिरीतील पाण्याच्या माध्यमातून ग्रीन हायड्रोजन तयार करून ७० रुपये प्रतिकिलो



विक्री होऊ शकते, याच्या अधिक वापरामुळे कोणी पेट्रोल-डिझेलचा वापर करणार नाही. पढच्या पाच वर्षांत देशातील पेट्रोल हद्दपार होईल, आता फक्त गहु, तांदुळ, मका लावून कोणी भविष्य बदलू शकत नाही. त्यामुळे शेतकऱ्यांनी अन्नदाता नाही, ऊर्जा दाता बनण्याची गरज असल्याचे केंद्रीय मंत्री नितीन गडकरी यांनी सांगितले.

इथेनॉलच्या एका निर्णयाने देशातील २०

हजार कोटीची बचत झाली. येत्या काळात द्वाकी, चारचाकी गाड्या ग्रीन हायडोजन, इथेनॉल, सीएनजीवर असणार आहेत. विदर्भातील कापुस बांग्लादेशात निर्यात करण्याची योजना बनविली असून, याकरिता विद्यापीठांचा सहयोग आवश्यक आहे. विदर्भातील शेतकऱ्यांची आत्महत्या पूर्णतः थांबविण्यासाठी विद्यापीठ मोठे सहकार्य करू शकते. त्यामुळे नोकरी मागणारे नाही, तर नोकरी देणारे बना, असेही ते म्हणाले. यावेळी सर्व विभागाचे अधिष्ठाता, कार्यकारी परिषदेचे

कृषी विद्यापीठाकडून केंद्रीय मंत्री नितीन गडकरी यांना 'डॉक्टर ऑफ

जाहीर सूचना

नूचना याद्वारे माझे अशील श्रीम. **झैनयाब शब्बी** अली शेखा यांच्या वतीने देण्यात येते की, त्य

लॅट क्र. ३०१, ३ रा मजला, सी विंग, न्यु सरस्वत

को-ऑप. हा. सो. लि., गाव आचोळे, नालासोपा

मिनीवरील बांधकामित धारक नवीन सर्व्हे क्र

s. वसई ३-८४३-२००८ च्या करार अंतर्गत व करा

दे. २३.०१.२००८ अनुसार मालमत्तेचे मालक आहे. व दिवंगत शब्बीर बरकत अली यांनी सदर फ्लॅ

. सरस्वती बिल्डर्स ॲन्ड डेव्हलोपर्स यांच्याकडन खरेद ज्याअर्थी सदर फ्लॅटचे मालक दिवंगत शब्ब

बरकत अली हे दि १८०९ २०२० रोजी मयत चाले

. ंच्या मागे श्रीम, झैनयाब शब्बीर अली शेख हे भारती

अभिहस्तांकन कायदा अनुसार कायदेशीर वारस आहेत

यामुळे श्रीम. झैनयाब शब्बीर अली शेखा हे सदर फ्लॅटर्न

वावे वा आक्षेप असल्यास तसेच काही दावे असल्यास त्यांर्न

ग्रद्वारे सदर प्रसिद्धीच्या तारखेपासून १४ दिवसांच्या आत माइं

क्रील यांच्या कार्यालयामध्ये वरील निर्देशित पत्त्यावर वकील

दुकान क्र. २१, जय विजय ग्रीन लिंक रोड, नालासोपारा (पू)

श्रीम, द्रौनयाब शब्बीर अली शेख

3. 04.019.2022

ालुका वसई, जिल्हा पालघर

पित क्षेत्रफळ ५०.१६ चौ. मीटर व नोंदणीकर

जिल्हा

गडकरी यांनी ही पदवी स्वीकारत असताना मनात संभ्रम असल्याचे

1

महावितरण

परिषदेचा निर्णय सांगितला. त्यावेळी याबद्दल सन्मान व ऋण व्यक्त

जाहीर निवेदन

महाराष्ट्र राज्य विद्युत वितरण कंपनी मर्यादीत, वाशी विभागामध्ये यांच्या अखात्यारीत येणाऱ्या वीज वितरण वाहिनीच्या देखभालीचे व दुरुस्तीचे काम दिनांक ०८.०७.२०२२ रोजी करण्यात येणार आहे. तरी सदर कालावधीमध्ये खालीलप्रमाणे वीजवाहिनी बंद राहिल याची कृपया नोंद घ्यावी.

| वीजवाहिनी | कालावधी | प्रभावित क्षेत्र |
|----------------------------------|-------------------|--|
| २२ केव्ही बी आर ए सी | १०.०० ते १३.०० | सानपाडा परिसर, आलाना ग्रुप |
| २२ केव्ही सावला कोल्ड स्टोरेज | ११.०० ते १४.०० | सानपाडा परिसर, आलाना ग्रुप , कुकशेत परिसर, म.जी. नगर. |
| २२ केव्ही साई बाबा | १०.०० ते १५.०० | गोठवली गाव, तळवली. |
| २२ केव्ही घनसोली | १०.०० ते १५.०० | घनसोली गाव |
| | | कार्यकारी अभियंता, वाशी विभाग, वाशी. |

म्हटले. परंतु, कुलगुरू यांनी कार्यकारी करण्याकरिता कार्यक्रमात सहभागी झाल्याचे त्यांनी सांगितले

PUBLIC NOTICE

THIS PUBLIC NOTICE is issued by KARNA CO-OPERATIVE HOUSING SOCIETY LIMITED to public at large that Dr. Vasant Narsinh Pagad a member of our society, residing, occupying and holding flat being flat no 704 in the building of the society, died on 6th June 2014 without making any nomination gua of his share.

That his wife Dr. Manjula Vasant Pagad presently residing at Flat No 3/202, Wimbeldon Park, Pokharan Rd No.1, Thane West, 400606, have made application for transfer of membership of said flat by making necessary changes in the name and percentage in the shares etc. In the facts and Circumstances the society hereby invites claims or objections from the heir or heirs or other claimants/objector or objectors to the transfer of the said shares and interest of the deceased member in the capital / property of the society within a period of Fourteen days (14) days from the publication of this notice, with copies of such documents & other proofs in support of her/his/their claims/objections for transfer shares & interest of the deceased member in the capital/property of the society.

If no claims/objections, are received within the period prescribed above or after the said stipulated period, the society shall be free to deal with the shares and interest of the deceased member in the capital / property of the society in such manner as is provided under the Bye-laws of the society The claims / objections, if any, received by the society for transfer o shares and interest of the deceased member in the capital/property of the society shall be dealt with in the manner provided under the Bye-laws of the society. A copy of the registered Bye-laws of the society is available for inspection by the claimants / objectors, in the office of the society / with the secretary of the society between 9 am to 11:30 am from the date publication of the notice till the date of expiry of its period.

For and on behalf of For KARNA CO-OP HSG. SOC. LTD. (REGD.) Sd/-Chairman Secretary Treasurer

श्री. अवनीश कुमार तिवारी

(वकील उच्च न्यायालय)

आता बीएसएनएलने खिसा कापला रिचार्ज महागली, व्हॅलिडीटी कमी केली

नवी दिल्ली, दि. ७ (वृत्तसंस्था) : खासगी टेलिकॉम कंपन्यांनी काही महिन्यांपूर्वी रिचार्ज महाग यावेळी सरकारी टेलिकॉम कंपनी प्लॅन्सचे वाढविणार नसल्याचे म्हटले होते. परंतु कंपनीने प्लॅन्सचे दर वाढविले आहे, प्लॅन्सची व्हॅलिडीटी कमी केली आहे. यामुळे देशभरातील ग्रामीण धक्का बसला आहे. गेल्या आठवड्यात बीएसएनएलने ९९ रुपये, ११८ रुपये आणि ३१९ रुपयांच्या प्लॅनचे बेनिफिट्स कमी केले होते. आता कंपनीने ९९९ आणि १४९९ रुपयांच्या प्लॅनबाबतही असेच केले आहे. आता कंपनीने १४९८

किंमत वाढविली आहे. आता ४.४६ रुपये झाली आहे हा प्लॅन १५१५ रुपयांन मिळत आहे. ९९९ रुपयांचे रिचार्ज आधी दिवसांच्या व्हॅलिडीचे येत होते. १ जुलै पासून कंपनीने व्हॅलिडीटी ४० दिवसांनी घटविली आहे. म्हणजेच या प्लॅनचा दर दिवसाचा खर्च ४.१६ रुपयांवरून ४.९९ रुपये झाला आहे. या प्लॅनमध्ये युजरला फक्त व्हॉईस कॉलिंग मिळते. एसएमएस आणि डेटा मिळत प्लॅनमध्ये देखील कंपनीने व्हॅलिडीटीवर चालविली आहे. यामध्ये जीबी डेटा दिला जातो. मात्र कंपनीने व्हॅलिडीटी ३६५ दिवसांवरून ३३६ दिवसांवर आणली आहे. याची डेली

रुपयांच्या रिचार्ज प्लॅनची कॉस्ट ४.१० रुपयांवरून राकेश झुनझुनवालांची 'अकासा' आकाशात उड्डाण घेणार; डीजीसीएची परवानगी



एअरलाईनमध्ये आता आणखी एका एअरलाईनचे नाव आले आहे. शेअर बाजारातील बिग बुल म्हणून प्रसिद्ध असलेल्या राकेश झुझुनवाला यांच्या अकासा एअरलाईनला डीजीसीएची परवानगी मिळाली आहे. गुरुवारी या कंपनीला लायसन मिळाले आहे.

एअरलाईनने याबाबत माहिती दिली आहे. अकासाकडे सध्या एक विमान आहे. आणखी एक विमान काही दिवसांत कंपनीकडे येईल. एकूण ७२ बोइंग ७३७ मॅक्स विमानांची ऑर्डर कंपनीने दिली आहे. या दोन विमानांसह ही कंपनी देशांतर्गत विमानोड्डाणे सुरु करणार आहे. अकासा एअरचे संस्थापक आणि सीईओ विनय दुबे यांनी सांगितले की एओसी प्रक्रियेवेळी दिलेल्या मदतीबाबत आम्ही डीजीसीएचे आभारी आहोत. जुलैच्या अखेरपर्यंत एअरलाईन उड्डाणे सुरु करेल. अकासाला पहिले विमान २१ जूनला मिळाले आहे.

अकासाने गेल्या नोव्हेंबरमध्ये बोईंग कंपनीला विमानांची मोठी ऑर्डर दिली होती. यापौकी १८ विमाने २०२३ पर्यंत मिळणार आहेत. अन्य विमाने पुढील चार वर्षांत दिली जाणार आहेत. अकासा एअर सुरुवातीला टिअर २ आणि टिअर ३ शहरांमध्ये विमानसेवा देणार आहे. ही एक परवडणारी विमान सेवा असेल, असे सांगितले जात आहे. कंपनीला क्यूपी कोड देण्यात आला आहे. तसेच कंपनीने क्रू मेंबरचा ड्रेस हा समुद्रात सापडलेल्या टाकाऊ प्लॅस्टिकपासून तयार करण्यात आल्याचे म्हटले आहे.

कोरोनाचा चीनमधील उत्पन्नावर परिणाम वित्तीय महसुलात ४.८ टक्क्यांनी घट

(वृत्तसंस्था) : चीनमध्ये पुन्हा एकदा कोरोना व्हायरस आरोग्य पसरत आहे. दिलेल्या आयोगाने माहितीनुसार, गेल्या २४ तासांत देशात ९४ नवीन कोरोना रुग्ण आढळले आहेत. यामध्ये अनहुई प्रांतातील आणि 39 शांघायमधील ३२ प्रकरणांचा समावेश आहे. कोरोनावर नियंत्रण ठेवण्यासाठी लागू करण्यात आलेल्या शून्य-कोविड धोरणाचाही चीनच्या उत्पन्नावर परिणाम झाला आहे. चार महिन्यांत वित्तीय

नवी दिल्ली, दि. ७ वृत्तसंस्थेच्या रिपोर्टनुसार, एका दिवसापूर्वी मुख्य भूभाग चीनमध्ये कोरोना संसर्गाची ११२ प्रकरणे नोंदवण्यात आली होती. प्रांतीय आरोग्य आयोगाच्या म्हणण्यानुसार, पूर्व चीनच्या अनहुई प्रांतात बुधवारी ३९ पुष्टी झालेल्या कोरोना रुग्णांची आणि १२८ लक्षणे नसलेल्या (कोरोनाची लक्षणे नसलेल्या) रुग्णांची पुष्टी झाली आहे. आणखी एक शहर असलेल्या सुझोऊ शहरांतर्गत सिक्सियन काउंटी आणि लिंगबी काउंटीमध्ये नवीन प्रकरणे नोंदवली गेली आहेत. एका दिवसापूर्वी महसुलात ४.८ टक्क्यांनी सुझोऊमध्ये ८१ कोरोना रुग्ण घट झाली आहे. सिन्हुआ आढळले होते.

जाहीर सूचना आम जनतेस सूचित करण्यात येत आहे की, आम्ही श्री. विक्रांत विमलकुमार जैन, श्रीम, मोनिका विकांत जैन व श्रीम, विमला विमलकमार जैन त्यांचा पत्ता दकान क. १८ जे डी अपार्टमेंट, बोईसर चित्रालय, बीएआरसी कॉलनीच्या समोर, बोईसर, पालघर **(कर्जदार**) यांच्या हक्कांची पडताळणी करत आहोत. कर्जदा यांनी सदर मालमत्ता धारक फ्लॅट क्र. ५०१, ५ वा मजला, ए विंग, बिल्डींग नावे अमन गृह म्हणुन ज्ञात. खालील लिखीत अनसचीमध्ये अधिक विवरणीत मालमत्ता **(यापढे सदर मालमत्त**ा प्रांच्याकडून विक्रीचे करार दि. २२.०३.२०२२ अंतर्गत खोरेदी केली होती. **श्री. सतिष अण्णा** चिकने यांनी सदर मालमत्ता त्यांचे वडील श्री अ**ण्णा गेण चिकने** यांच्याकडन वारसाहकाने मेळाल्याचा दावा केला आहे व ते **श्री. अण्णा गेण चिकने** यांचे कायदेशीर वारस आहेत व **श्री. सतिष अण्णा चिकने** यांच्या नावे त्यांचे सर्व हक्क रिलींक्वीश्ड केले आहेत. कर्जदार यांर्न श्रीराम हाउसिंग फायनान्स लिमिटेड (आमचे अशील) यांच्याकडन गह कर्ज प्राप्त केले होते. सदर मालमत्ता सदरे मोलमत्तेच्या प्रतिभूतींच्य संबंधात मंजूर केलेल्या प्रतिभूत वित्तीय सुविधा आमचे अशील यांच्या नावे गहाण ठेवण्यास इच्छुक आहेत. कर्जदार यांनी खात्री केली आहे आमचे अशील यांची सदर मालमत्ता तारखेपासन सर्व अडथळे व प्रभार यांच्यापासन मक्त आहे. जर कोणाही व्यक्तीस खालील सदर मालमत्तेच्य कोणतेही दावे/हितसंबंध असल्यास तसेच विक्री, भेट, भाडेकरार, वारसा, अदलाबदल, गहाण, प्रभार, धारणाधिकार, न्यास, ताबा सविधाधिकार, जप्ती वा अन्य काही असल्यास त्यांनी सदर लेखी स्वरूपात संबंधित दस्तावेज यांच्यासह अधोहस्ताक्षरित यांना त्यांच्या पत्त्यावर तारखेपासून ७ (सात) दिवसांच्या कालावधीच्य आत मनित करावे अन्यथा मार्च अशील यांच्या नावे कोणत्याही दाव्यांच्या संदर्भाविना गहाण प्रक्रिया पूर्ण करण्यात येईल व दावे काही

असल्यास ते अधित्यागीत मानले जातील. वरील संदर्भित अनुसूची:

क्लॅट क्र. ५०१. क्षेत्रफळ मोजमापित ४०० चौ हूट (रेरा चटई) ५ वा मजला, ए विंग, बिल्डीं अमन गृह म्हणून ज्ञात, जिमनीवरील बांधकामित धारक सीटीएस क्र. ३०८३ व अन्य प्लॉट्स जिमन धारक कॅडास्ट्रल सर्व्हे क्र. ३०८२, ३०८४, ३११८ ते ३१२० धारक भुलेश्वर विभाग व जिल्हा मुंबई येथील. दि. ८ जुलै, २०२२

मनिष एन, राजानी भागीदार, वासमम लीगल

(-१०६, १ ला मजला, विश्वकर्मा नगर, फेज १ बिल्डींग क्र. ५ सीएचएसएल एसबीआय समोर, अंबाडी रोड, वसई ४०१ ०२ जिल्हा पालघर, महाराष्ट्र भारत

जाहीर सुचना

माझे अशिल श्री. अतुल रामदास जोशी यांनी दिलेल्या माहितीनुसार त्यांचे वडील कै. रामदास सिताराम जोशी यांनी मौजे - चोळे सर्व्हे नं. १३३ व हिस्सा नं. ६, ता. कल्याण, जि. ठाणे येथील सामुहिक मिळकत दि.२९/०९/२०२० रोजी झालेल्य खरेदीखताद्वारे विकासक मे. श्री. साई डेव्हलपर्स यांना विकली असून सदर खरेदीखत दय्यम निबंधक कार्यालय कल्याण - ४ येथे दस्त क्र. ७०६१ अन्वये दि.३०/०९/२०२० रोजी नोंदणी केले होते सदर खरेदीखताचा मोबदला म्हणून वरील मिळकतीवर बांधलेल्या डमारतीमधील सदनिका क्र. १०३, १०४ व २०१ या सदनिका मयत कै. रामदास सिताराम जोशी यांना देण्यात आल्या आहेत. मात्र सदर मिळकतीच्या वाटणीपत्र नोंदणीच्या अगोदर दि. २४/०३/२०२१ रोजी कै. रामदास सिताराम जोशी यांचे निधन झाले असून त्यांच्या पश्चात त्यांची पत्नी. दोन मुलगे व एक मुलगी अनुक्रमे १) श्रीमती. मंदा रामदास जोशी, २) श्री. अतुल रामदास जोशी ३) श्री. अमित रामदास[ँ] जोशी, ४) सौ विशाखा प्रविण पाटील (लग्नापूर्वीची विशाखा रामदास जोशी) हे त्यांचे कायदेशीर वारस आहेत.

सुचना देण्यात येत आहे की, नमुद सदिनकांवर जर कोणीही व्यक्ती / व्यक्तींचे ाहाण, धारणाधिकार, विक्री, कोणताही अधिकार, भेट, इतर कोणताही आक्षेप इत्यादी द्वारे कोणताही दावा असल्यास निम्नस्वाक्षरीकार ह्यांना सदर सुचनेच्या ग्रसिद्धिपासुन १५ (पंधरा) दिवसांच्या आत पाठवावे. त्यानंतर आलेल्या कोणत्याही दाव्याचा विचार केला जाणार नाही व विक्री

Date: 08.07.2022 हरार पूर्ण करण्यात येईल.

Place: Mumbai

श्री. प्रशांत अशोक राऊळ, वकील कार्यालय नं. १३, राजहंस सोसायटी स्टेशन रोड, एव्हरेस्ट हॉलच्या जवळ,

डोंबिवली (प.), जि. ठाणे ४२१२०२

ठिकाण : डोंबिवली

(This is only an advertisement for information purposes and not a prospectus announcement)

(Formerly known as Tiff Care Industries Private Limited)

Our Company was originally incorporated as a Private Limited Company in the name of "Tiff Care Industries Private Limited" on November 08, 2019 under the provisions of the Companies Act, 2013

bearing Corporate Identification Number U52520MH2019PTC332778 issued by the Registrar of Companies – Maharashtra. Subsequently, name of our company changed to "Healthy Life Agritec Private Limited" vide a fresh certificate of incorporation dated April 22, 2020 issued by Registrar of Companies - Maharashtra. Further, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to "Healthy Life Agritec Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated March 08, 2022 bearing Corporate Identification Number U52520MH2019PLC332778 issued by the Registrar of Companies - Maharashtra. For further details of change in name and registered office of our Company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 81 of the Prospectus. Registered & Corporate office: Survey No 973,4.8, 96/1, Cronos Holding, Western Express Highway, Kashimira, Thane - 401107, Maharashtra, India.

Contact Person: Mr. Shekhar Kapoor, Company Secretary & Compliance Officer; Tel No: +91 98188 73657, E-Mail ID: cs@healthylifeagritec.com; Website: www.healthylifeagritec.com

OUR PROMOTERS: Ms. DIVYA MOJJADA AND M/s. CRONOSGLOBAL INVESTMENTS & HOLDINGS PRIVATE LIMITED INITIAL PUBLIC OFFER OF 1,00,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF HEALTHY LIFE AGRITEC LIMITED (THE "COMPANY"

OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE, AT PAR (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,000.00 LAKHS ("THE ISSUE"), OF WHICH 5,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE, AGGREGATING TO ₹50.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 95,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹10/- PER EQUITY SHARE, AGGREGATING TO ₹950.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 45.43% AND 43.16% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY. All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account

which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 176 of the Prospectus. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 28 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

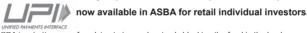
For further details please refer the section titled 'Issue Procedure' beginning on page 176 of the Prospectus

FIXED PRICE ISSUE AT ₹ 10/- PER EQUITY SHARE

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS AT PAR OF THE FACE VALUE OF THE EQUITY SHARES. THE APPLICATION MUST BE FOR A MINIMUM OF 10,000 EQUITY SHARES AND IN MULTIPLES OF 10,000 EQUITY SHARES THEREAFTER. FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 169 OF THE PROSPECTUS.

ISSUE

ISSUE OPENS ON: 13-07-2022 ISSUE CLOSES ON: 18-07-2022



*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below."

"ASBA has to be availed by all the Investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and Genera information Documents and also please refer to the section "Issue Procedure" beginning on page 176

CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS: For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 81 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in

relation to the Offer. For further details, please see "Material Contracts and Documents f

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 2,210 lakhs divided rios 2,21,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 1,201.20 Lakhs divided into 1,20,12,000 Equity Shares of ₹10/- each. Proposed Post issue capital : ₹ 2,201.20 Lakhs divided into 2,20,12,000 Equity Shares of ₹10/each. For details of the Capital Structure, see the section "Capital Structure" on the page 42 of the

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Equity shares of face value of ₹10/- each were allotted to Patel Sintubhai Dhirubhai 5,000 equity shares and Bangi Muhammed Shuaib 5.000 equity shares

LIABILITY OF MEMBERS: Liability of members of Company is Limited.

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is at par of face value of the equity share. The issue price should not be taken to

be indicative of the market price of the equity shares after the equity shares are listed on the SME Platform of BSE Limited. No assurance can be given regarding an active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after

GENERAL RISKS: Investment in equity and equity related securities involve a degree of risk and vestors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of

'Risk factors' beginning on page no.18 of the Prospectus.

BASIS FOR ISSUE PRICE: Please refer "Basis for Issue Price" beginning on page 55 of the

Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY: The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any

such opinions or intentions misleading in any material respect. LISTING: The Equity Shares of our company issued through this Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principal" approval letter dated June 29, 2022 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in term of Regulation 246 of the SEBI (ICDR) Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document, Hence there is no such specific disclaimer clause of SEBI. However investors may

orier to the entire "Disclaimer Clause of SEBI" beginning on page 160 of the Prospectus.

DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED): It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 163 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE **FINSHORE**



227 A.J.C Bose Road, Kolkata-700020, West Bengal Contact Person: Mr. S. Ramakrishna Iyengar **Telephone:** 033 – 22895101

Email: ramakrishna@finshoregroup.com Website: www.finshoregroup.com

Investor Grievance Email: info@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377



CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", #1, Club House Road Chennai - 600 002. India

Contact Person: Mr. R.D. Ramasamy, Director Telephone: +91-44-40020700, 28460390 Email/ Investor Grievance E-mail: investor@cameoindia.com Website: www.cameoindia.com

SEBI Registration No: INR000003753 CIN No: U67120TN1998PLC041613

COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Shekhar Kapoor.

Company Secretary & Compliance Officer **HEALTHY LIFE AGRITEC LIMITED** Survey No 97/3,4,8, 96/1, Cronos Holding, Western Express Highway, Kashimira, Thane - 401107, Maharashtra, India.

Contact No: +91 98188 73657 Email ID: cs@healthylifeagritec.com Website: www.healthylifeagritec.com

Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as nonreceipt of letters of allotment, credit of

allotted Equity Shares in the respective beneficiary account or refund orders, etc. Availability of Prospectus: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at

www.bseindia.com, the website of Lead Manager at www.finshoregroup.com and website of Issuer Company at www.healthylifeagritec.com Availability of Application form: Application forms can be obtained from the Corporate Office of HEALTHY LIFE AGRITEC LIMITED and the Lead Manager to the Issue - Finshore Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at www.bseindia.com and the Designated Branches of SCSBs, the list of

Applications Supported by Blocked Amount (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application from and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's

will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia. com. For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 176 of the Prospectus UNIFIED PAYMENTS INTERFACE (UPI): Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 and SEBI circular

number SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors. BANKER TO THE ISSUE\SPONSOR BANK: ICICI Bank Limited

Investors should read the Prospectus carefully, including the Risk Factors beginning on page 18 of the Prospectus before making any investment decision. For **HEALTHY LIFE AGRITEC LIMITED**

On behalf of the Board of Directors

Divya Mojjada Managing Director

HEALTHY LIFE AGRITEC LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Maharashtra. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager at www.finshoregroup.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.healthylifeagritec.com. Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.